

SUBMISSION CHECKLIST

Tell us the good, the bad, and the ugly information about the deal.

Let us handle the rest.

Collateral

- ✓ Refinance or purchase?
- ✓ Residential or Commercial property?
- ✓ What is the address/zoning?
- ✓ Owner occupied or investment property?

Covenant

- ✓ Individual or Company?
- ✓ If self-employed, what business do they have?

What is their gross income?
- ✓ Do they have experience as a landlord?

Credit

- ✓ What is the borrower's credit?
- ✓ Any derogatory marks, or arrears? Explain the story.

Capacity

- ✓ LTV required?
- ✓ Loan amount & value
Purchase:
Downpayment – how much & where is it coming from?
Refinance: When was it purchased
what was the price?
- ✓ Liquid assets?